



Approved Provider List*

403(b) Provider Names

American Fidelity Assurance Company
American Century Investments
American United Life (One America)
Americo Financial Life and Annuity Insurance Company/ Great Southern Life Insurance Company
Ameriprise
AXA Equitable Life Insurance Company
BrightHouse
CalSTRS Pension 2
CTA Voluntary Retirement Plans for Educators, LLC
Fidelity Investments <i>** (District Specific)</i>
First Investors Funds distributed by Foresters Financial
Franklin Templeton Investments
FTJ FundChoice, LLC
Global Atlantic Financial Group
American Funds Distributors, Inc. (AFD)
IPX
GWN Securities, Inc.
Horace Mann Investors, Inc.
Horace Mann Life Insurance Company
Industrial-Alliance Pacific Life Ins Co, US Branch
Lincoln Financial Group (Lincoln National Life)
Lincoln Investment, LLC
MassMutual

Metropolitan Life Insurance Co.
Midland National
Modern Woodmen of America
National Life Group (Life Insurance Company of the Southwest)
New York Life Ins. & Annuity Corp.
North American Company for Life and Health
Invesco <i>(formerly OppenheimerFunds)</i>
Pacific Life Insurance Company
PlanMember Securities Corp./PlanMember Services Corp.
PFS Investments Inc.
Putnam Investments
SchoolsFirst FCU (Retirement Builder Plan through Nationwide Financial)
Security Benefit Group
Thrivent Financial
Transamerica Life Insurance Company (existing Transmark policies only)
Victory Capital Management
USAA Life Insurance Company
AIG Retirement Services <i>(formerly VALIC)</i>
Vanguard Group
Voya Reliastar Life Insurance Company
Voya Retirement Insurance and Annuity Company
Waddell & Reed, Inc.

457(b) Provider Names

SchoolsFirst FCU
(Retirement Builder Plan through Nationwide Financial)

SchoolsFirst FCU Fixed 457(b) Share Certificate

For more information, please contact SchoolsFirst Plan Administration, LLC

Call 800.462.8328, ext. 4727

Click www.schoolsfirstfcu.org

Email retirement@schoolsfirstfcu.org

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SCHOOLS FIRST
Plan Administration, LLC

* This list is subject to change.

** Not available in all districts. Please confirm availability with SchoolsFirst Plan Administration, LLC